

Enriched Thinking Series for Dental Professionals

This will be lead by Scotia Wealth advisors, Eric Bennett and Nick Martin. Combined 40+ years of experience in working with Professionals to help achieve their retirement goals and objectives – with a focus on your overall financial Health, Wealth and Wellbeing.



Our Presenters

Scotia
Wealth Management.

Nick Martin
Senior Health Care Specialist

Eric F. Bennett
Senior Wealth Advisor

This is the last of three seminars in support of financial health for dental professionals.

Program Details

Date: June 5th, 2024
Time: 5:30 EST
Lecture: Live Online
CE: 1.0 Ce Hours
Fee: Complimentary
AGD Code: 150

Program Overview

This program will feature a conversation on the topic of ways to finance new clinic acquisitions, purchasing of existing practices, and financing of new builds.

You will be able to apply these concepts to your own plans to better align your goals, and ensure that you are not leaving anything on the table when it comes to your family.

Program Outline

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Purchasing and Financing Strategies

- Finance new clinic acquisitions
- Purchase existing practices
- Finance new builds

Tax Strategies

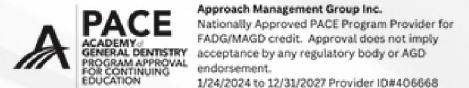
- Learn how to organize the sale of a clinic to maximize tax advantage savings

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RSVP By: June 3, 2024



A meeting link will be sent to you at time of registration.



Join Us for this Follow up Series to the Maple Leaf's Hockey Experience - Total Wealth Practice.



I-877-748-0046



info@approachmg.com